

May 22, 2023

Sprintax Calculus Release Notes

Version **V.2024.54**

New Features

1. Custom Fields List in Views and Filters:

Calculus Reporting now includes data from Custom Fields List in Filters and Views. This means that you can now incorporate information from your custom dropdown lists directly into your Views.

Under Settings > System and Security, scroll down to create your Custom Fields List and click save.

← Back System & Security Save

Custom Fields (List)

Custom Name *
Test 1

Lock for Users Hide for Users
 Lock for Vendors Hide for Vendors

List options *
Test Two

List options *
Test No

ADD LIST OPTION

ADD LIST PROPERTY

To leverage Custom Fields List within Filters and Views, Click on the Columns Icon, Name your View and find your Custom Field List created. Click Save and Apply

All Accounts Add user 1042-5

Search **Filters** **Columns** **Export** **Actions**

Rows: 10 Go to: Page: 1 2 3 ... 24 >

<input type="checkbox"/>	User names	Approval status	Account status	ISO-5 status	Email	Residency status	Date of birth	Student Number	Tax
<input type="checkbox"/>	Byon Ludden	Approved	Completed	Unprocessed	rludde@my.sprinta.com	Non-resident	01/01/1980	0003877387	002-
<input type="checkbox"/>	Taruks Hammar Hamdo	Pending approval	Completed	Unprocessed	researcher@my.sprinta.com	Non-resident	01/01/1990	Missing information	333-
<input type="checkbox"/>	Sara Kara	Pending approval	Completed	Unprocessed	independentcontractor@my.sprinta.com	Non-resident	01/01/1990	00020772660	222-
<input type="checkbox"/>	Helen Burke	Unprocessed	Missing information	Unprocessed	jehel@b3gtds.com	Non-resident	01/01/2000	Missing information	025-
<input type="checkbox"/>	Martin Smith	Pending approval	Completed	Unprocessed	jmthsacond@igtds.com	Resident	02/02/2000	Missing information	Missing
<input type="checkbox"/>	Sungun Kang	Unprocessed	Missing information	Unprocessed	poor_1@igtds.com	Non-resident	08/04/2018	Missing information	405-
<input type="checkbox"/>	Radwan Esh	Unprocessed	Missing information	Unprocessed	richard@igtds.com	Missing information	12/03/1983	Missing information	025-

Columns Reorganize the columns of the report

- W-9 Signed Date
- W-9 Status
- W-9 Export Date
- W-4 Signed Date
- W-4 Status
- W-4 Export Date
- Exchange programs outside US
- Lost Approved
- Lost Rejected
- Test 1**

Cancel Save & Apply

You can extend this feature to filtering capabilities, enabling you to refine your View using the options set within your custom fields created.

Click on the Filters Icon and Name your view. Choose your Filter Condition by selecting the Custom Field List Field, set the value and select the criteria from the Custom List Options created.

All Accounts Add user 1042-5

Columns set - by test: X

Search **Filters** **Columns** **Export** **Actions**

Rows: 10 Go to: Page: 1 2 3 ... 24 >

<input type="checkbox"/>	User names	Test 1
<input type="checkbox"/>	Byon Ludden	N/A
<input type="checkbox"/>	Taruks Hammar Hamdo	N/A
<input type="checkbox"/>	Sara Kara	N/A
<input type="checkbox"/>	Helen Burke	N/A
<input type="checkbox"/>	Martin Smith	N/A
<input type="checkbox"/>	Sungun Kang	N/A
<input type="checkbox"/>	Radwan Esh	N/A
<input type="checkbox"/>	Juanita Maria Domier Gonzalez	N/A

Filters Apply criteria to the results showing in the current report

Create Filter X

Filter Name

Join conditions using
 AND OR

Filter Conditions

Select All Deselect All

NOTHING SELECTED

Add Condition

We value your feedback!

If you encounter any issues, have suggestions for improvement,
or want to share your thoughts on the new features,
please reach out to your Calculus Support Specialist
or email calculussupport@sprintax.com

Thank you for using Sprintax Calculus!