



Sprintax Calculus

Release Notes V.7.0

December 18, 2024

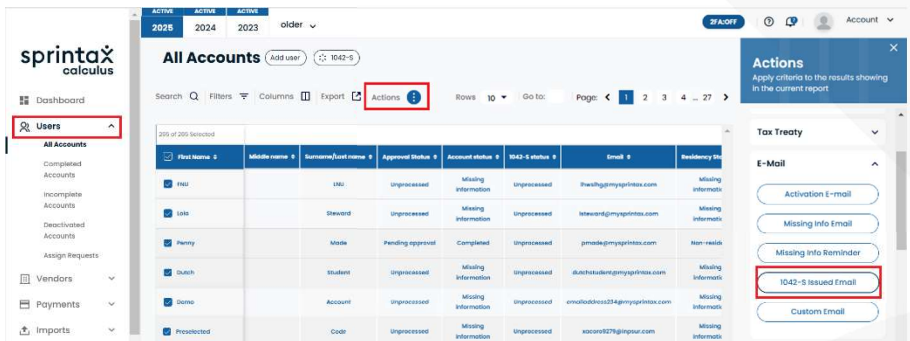
Calculus Release Notes

Version **V.2024.7.0**

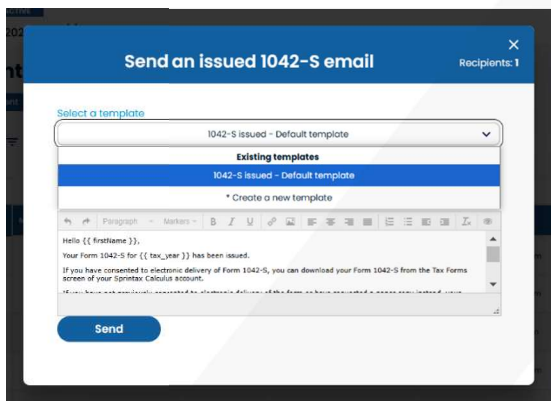
New Features

1. Default Email Template for issued 1042-S Forms:

A new default email template is now available under the **Actions** tab in the **User List** for notifying recipients when their 1042-S form has been generated and is available in their Calculus profile.



Institutions can easily customize this template to suit their needs and send it out with a single click, streamlining the communication process.



2. 1042-S Email Status Reporting

Admins can now track whether 1042-S emails have been successfully sent to recipients.

A new 1042-S Email column has been added to the system, which can be used in **Filters and Views** for more efficient reporting and oversight.

The screenshot shows a table titled "All Accounts" with a filter for "1042-S". The table has 8 columns: First Name, Middle Name, Surname/Last Name, Approval Status, Account Status, 1042-S Email, Email, and Residency Status. The "1042-S Email" column is highlighted with a red border. The data rows are as follows:

First Name	Middle Name	Surname/Last Name	Approval Status	Account Status	1042-S Email	Email	Residency Status
Jorge		Klein	Pending approval	Completed	Not sent	user92@mysprintax.com	Resident
Lola		Steward	Unprocessed	Missing information	Not sent	lbteward@mysprintax.com	Missing information
Fanny		Made	Pending approval	Completed	Not sent	pmade@mysprintax.com	Non-resident
Ken		Patrick	Unprocessed	Missing information	Not sent	kpatrick@mysprintax.com	Missing information
Dutch		Student	Approved	Completed	Not sent	dutchstudent@mysprintax.com	Non-resident
Demo		Account	Unprocessed	Missing information	Not sent	emailaddress23@mysprintax.com	Missing information
Preselected		Code	Unprocessed	Missing information	Not sent	xxxxx927@inspur.com	Missing information

The screenshot shows the "All Accounts" table with the "Columns" menu open. The "Columns" menu is titled "Columns" and has the subtitle "Reorder the columns of the report." It contains a list of columns with checkboxes: First name, Middle name, Surname/Last name, Approval Status, Account status, 1042-S status, Date of birth, Student Number, and Tax Number. The "1042-S status" checkbox is checked and highlighted with a red border. The table data is as follows:

First Name	Account status	1042-S status	Email	Residency status	Date of birth	Student Number	Tax Number
Jorge	Missing information	Unprocessed	jklein@mysprintax.com	Missing information	Missing information	Missing information	xxx-xx-4769
Lola	Missing information	Unprocessed	lbteward@mysprintax.com	Missing information	Missing information	85334568	xxx-xx-1238
Fanny	Completed	Unprocessed	pmade@mysprintax.com	Non-resident	01/04/1980	81234567	xxx-xx-1037
Dutch	Missing information	Unprocessed	dutchstudent@mysprintax.com	Missing information	01/24/1992	Missing information	xxx-xx-7874
Demo	Missing information	Unprocessed	emailaddress23@mysprintax.com	Missing information	Missing information	21056843	xxx-xx-7894
Preselected	Missing information	Unprocessed	xxxxx927@inspur.com	Missing information	Missing information	Missing information	xxx-xx-9074

We value your feedback!

If you encounter any issues or have suggestions for improvement,

Email us calculus@sprintax.com