



Sprintax Calculus

Release Notes V.8.0



calculus

April 22nd, 2025
Calculus Release Notes
Version V.2025.04

1. Bulk “Refresh” Action & Last Edit Date in 1042-S list:

You can now perform a bulk “Refresh” action directly in the 1042-S list—making it easier to update multiple records at once. Additionally, we’ve introduced a new “Last Edit Date” column so you can quickly see when each record was last modified.

→ To refresh the list:

- Navigate to the Form 1042-S tab via the left-hand menu.
- Select one or more records.
- Use the Refresh button on the right-hand panel.

The screenshot displays the Sprintax Calculus interface. On the left is a navigation menu with options like Dashboard, Users, Vendors, Payments, Imports, Change user email, and Form 1042-S. The main area shows a table of records with columns for E-mail, User type, Student Number, and UNIQUE FORM IDENTIF. An Actions panel on the right includes a 'Select All' toggle, a 'Generate' button, a 'Refresh' button, and an 'Export to CSV' button. The table contains 8 rows of data, each with a checkmark in the first column.

	E-mail	User type	Student Number	UNIQUE FORM IDENTIF
<input checked="" type="checkbox"/>	16@mysprintax.com	User	646546	1693180500
<input checked="" type="checkbox"/>	259140@sample.com	Vendor	259140	0000009045
<input checked="" type="checkbox"/>	326768@sample.com	Vendor	326768	0000009036
<input checked="" type="checkbox"/>	359004@sample.com	Vendor	359004	0000009041
<input checked="" type="checkbox"/>	386494@sample.com	Vendor	386494	0000009037
<input checked="" type="checkbox"/>	473487@sample.com	Vendor	473487	0000009039
<input checked="" type="checkbox"/>	588441@sample.com	Vendor	588441	0000009033
<input checked="" type="checkbox"/>	602661@sample.com	Vendor	602661	0000009046

→ To view the Last Edit Date:

- Check the final column on the 1042-S list for the most recent modification timestamp.

1042-S Forms List

Import E-File

Search Filters Columns States Actions

Show 10 rows Go To: 1

	E-mail	Status Code	Payer's Chapter 4 Status Code	State income tax withheld	Payer's State Tax Number	Name of State	1042-S source	Last Modified
<input type="checkbox"/>	e1veraandtley@gmail.com						PEM	
<input type="checkbox"/>	e1veraandtley@gmail.com						PEM	
<input type="checkbox"/>	rfudden@mysprintax.com						PEM	
<input type="checkbox"/>	rfudden@mysprintax.com						PEM	

Showing 1 to 4 of 4 entries

2. New Email Template for Approved Records and 1042-S Issued

A new email template is now available for users categorized under Approved Records or 1042-S Issued, allowing for more streamlined and consistent communication.

→ To use the new email template:

- Select the users you wish to email.
- Click the Actions tab at the top.
- Hit the Email button in the right-hand panel.

Send an activation email

Recipients: 2

Select a template: 1042-S

Template name: 1042-S

0/255 characters

Send an activation e-mail to all selected users
 Send to non-activated users in the selection only

Subject: {{ firstName }}, your Form 1042 - S is ready!

Email Text

Paragraph Markers B I U

Hello {{ firstName }},

Your form 1042-S is available in your TDS account. You need this document to prepare your annual federal (and state) tax returns.

p

Hide Sprintax Calculus Signature

Send Set Default Save Template

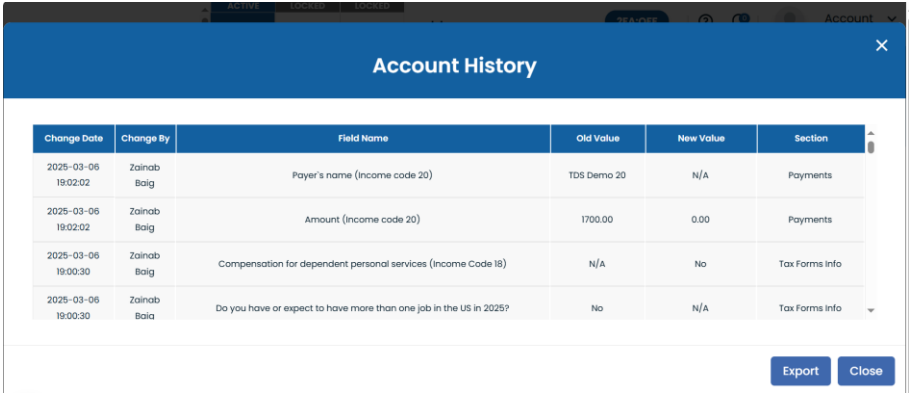
Delete template

3. Improved Account History Logging

We've upgraded the Account History feature to log system-generated changes—even if the update wasn't made manually by an admin. This ensures more comprehensive audit trails and greater transparency.

→ To view Account History changes:

- Click into a user record.
- Scroll down to the Account History section on the right-hand panel.
- Click Show History to view or export logs.



The screenshot shows a modal window titled "Account History" with a close button (X) in the top right corner. The window contains a table with the following data:

Change Date	Change By	Field Name	Old Value	New Value	Section
2025-03-06 18:02:02	Zainab Baig	Payer's name (Income code 20)	TDS Demo 20	N/A	Payments
2025-03-06 18:02:02	Zainab Baig	Amount (Income code 20)	1700.00	0.00	Payments
2025-03-06 19:00:30	Zainab Baig	Compensation for dependent personal services (Income Code 18)	N/A	No	Tax Forms info
2025-03-06 19:00:30	Zainab Baig	Do you have or expect to have more than one job in the US in 2025?	No	N/A	Tax Forms info

At the bottom right of the modal, there are two buttons: "Export" and "Close".

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We value your feedback!

If you encounter any issues or have suggestions for improvement,

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